



Working with the Oglala Lakota Oyate  
on the Pine Ridge Reservation, South Dakota

## Transferring Securities to Re-Member

### Gift Information

Your name: \_\_\_\_\_

Spouse name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone number: \_\_\_\_\_ Email: \_\_\_\_\_

Description of securities (Securities name and number of shares to be transferred):

\_\_\_\_\_

Approximate value: \_\_\_\_\_

Gift Designation (Fund name if known): \_\_\_\_\_

Your investment firm: \_\_\_\_\_

Name of your broker or advisor: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Re-Member Broker: Oberlin Group of Raymond James and Associates

DTC: 0725

Account name: Re-Member

Account number: 58683322

Re-Member Tax ID: 38-3553177

Account Manager: Stephen Oberlin, Financial Advisor, (800) 451-0479

**Donor information does not transmit through the DTC wiring system. Please have your broker add your name to the DTC transfer ticket.**

Please note: For tax purposes, the gift date is recognized as the date of transfer. The value of your gift will be determined based on the average price (the mean between the highest and lowest selling prices) of the security on the date received.

Your signature: \_\_\_\_\_

Date: \_\_\_\_\_

Thank you for your generous gift to Re-Member!